

**Status of Strategic Direction Recommendations**  
**From the KB Summit Committee Report, May 2006**

by Philip Katz, October 28, 2008

Recommendation	Status	Future
1. Train and Support Committee Chairs.	All-Chairs meetings have been well developed with good agendas and useful training materials, but haven't been well attended. EC members are no longer designated to be committee liaisons. EC is encouraging committee chairs to attend EC meetings, but response is inconsistent.	We need to think of new ways – or work on old ways – to get this to happen. And what about holiday chairs?
2. Expand membership categories	“Friend of KB” membership has been in place since 9/2005.	Should make Friend membership permanent, and remove age requirement. Should add others, in particularly Young Adult.
3. Start fundraising appeals	\$XXXX has been raised since 9/2005. It seems to now be a part of our SOP.	Completed (and should continue).
4. Improve outreach efforts	The Outreach Committee has improved their work, especially this year.	Continue to improve this work.
5. Hold Open Houses	We have had an open house each year since 5/2005. But this is happening on an ad hoc basis.	Continue this work, incorporate into SOP, starting with scheduling them when making annual KB calendar.
6. Improve Membership Committee Procedures	Five protocols have been developed. Some have been followed more than others.	Continue to improve this work, incorporate into SOP.
7. Coordinate and Experiment with Sunday Meetings structure	The committees planning Sunday mornings have been experimenting somewhat with alternate structures.	There should be more coordination between the Service and Program Committees.
8. Establish an Interfaith Focus Group	It was established, made some recommendations, created an alternative “structured schmooze.”	Should be revived.
9. Logistical issues on meetings and internal communications	This has been addressed, and seems to be SOP	Completed (and should continue).
10. Finish Creation of Policy and Procedure Handbooks	Not done.	Should be done. A realistic plan should be developed to complete.
11. Create Service Book.	Not done.	Should be done. A realistic plan should be developed to complete.
12. Better allocate volunteer resources.	Has happened somewhat.	Continue to improve this work.
13. Add two Sundays to our schedule.	Completed, with some resistance. One day has become an all-congregation day.	Completed (and should continue).
14. KB's identity	Done ad hoc.	Review for next year.
15. Extend officers' terms to two years.	Not done.	Do by 9/2010.
16. Volunteer Appreciation Night	Not done, but we've been acknowledging volunteers in print and on Sundays.	That's good enough.
17. Fund-Raising event	Not done.	Do. What is an appropriate event?
18. Paid Staff	We have increased administrator and hired administrative assistant and music leader.	Recommend continuing, and paying madrakim and Judaica Consultants when needed. Overall priority setting will benefit administrative staff, using limited time wisely.
19. Finding A Home	Found a new temporary home with flexible use, office space, and storage.	Do we find a permanent one?